



Chapter President's Message

Welcome to the AGA VA Peninsula Chapter 2011/2012 year! I am humbled and honored to serve as your President and will work hard to show myself worthy of the office. I want use this opportunity to thank all those who responded to the call for "a few good members" to serve on the board of Directors. We have assembled a dedicated team of professionals who are committed to ensuring that our chapter remains one of the Premier chapters in AGA. We thank our immediate past president, Brad Smith for his dedicated service over the Past year and will work to ensure that our chapter remains vibrant and an integral element of our members continued professional development.

To ensure our continued vibrancy as a chapter, our 2011/2012 year will be characterized by the following:

Creating value. We will ensure that our members see AGA as an essential element of their continued professional development and enable as many of those who want to participate in our events to do so. Our monthly luncheons will now be a free event that gives you the opportunity for a quick hour of CPE, to network with other AGA members and sponsors and get recharged before heading back to work. We will make up the lost revenues by revamping our sponsorship program. We will allow sponsors to participate at our monthly meetings as well as at our PDCs. Expect to see recruiters, vendors, major employers - both government and Private sector - at our monthly meetings.

Growth. The future of our chapter lies in our ability to continue adding to our membership roster. We will increase our efforts to reach out the major employers in the local area including government and non-government organizations and colleges and universities, to conduct lunch and learn sessions and garner support for allowing our members to participate in chapter activities.

Winning Atmosphere. Our monthly meetings will not only be an opportunity to gain free CPEs and network, but will also be a source of inspiration. We will play inspiring music and having a running slide show that showcases our proud traditions, and accomplishments. We will begin on-time and end by 12:45 to enable you to get back to your places of employment in a reasonable amount of time. Finally we are going to make it easy for members to serve in leadership capacities by employing the latest tools and technology such as online registration for our conferences.

Our Board of Directors has put together an ambitious plan for the year, but we can't do it by ourselves. We need your support to make it happen. We need you to attend the monthly meetings, volunteer to serve as a co-chair, participate in the community service and recruiting activities and commit to bringing at least one guest to a meeting this year. Get involved.

I am excited about what's in store for our chapter this year and look forward to standing shoulder to shoulder with you in service to our membership and continued efforts to advance government accountability to its citizens.

Curtis P. Joachim, CPA, MBA
President
AGA VA Peninsula Chapter



FIRST CHAPTER MEETING THIS AGA YEAR!

September 15, 2011
Chesapeake

Announcements
to start promptly at 11:30am

Speaker: Seth Fargen, Coast
Guard Finance Center, 11:45 am

FREE for members

All attendees must RSVP to
Melissa Saunders at
msaunders@wittmares.com
by September 8th.

Welcome New Members

Ms. Anita Jones-Quinones
Ms. Laurie A. White
Craig P. Prestenbach, CGFM
Mr. Lyndon S. Remias
Ms. Brittany Renica
Mrs. Jennifer E. Coston

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What's Happening? Membership News

By Traneisha Bailey-Williams, Membership Chair

Welcome to the new AGA year! We've got an exciting year planned – invite a colleague to share in it and help our chapter grow!

AGA Fever

In addition to the AGA National Membership campaign (see box below) the Virginia Peninsula chapter is running its own membership recruitment promotion—AGA Fever! Current members (excluding officers) and non-members are encouraged to participate. Here's how it works -- attend at least 3 meetings and 1 chapter-sponsored event (conference, community service event, etc.) this year for a chance to earn free membership for the 2012 – 2013 program year. The winners (up to 3) will be announced at the April monthly meeting. It will not be necessary to be present to win. In case of a tie, there will be a drawing.

September is Accounting Student Month

Our chapter will be represented at the ODU Accounting Job Fair. All that can are encouraged to come by the booth for support. Please bring information on any current job openings at your agency.

Member Survey a Success

Thank you to all who completed the 2010-2011 Membership survey for our chapter. Your feedback is very important and your suggestions will be taken into consideration. Thanks again! Please continue to send me member news! (tbaileywilliams@deloitte.com)

Traneisha Bailey-Williams,
Membership Chair



Member News

Lots of good news amongst our members:

Nicole Whitaker has a new position -- Financial Director for a small woman-owned business, Bay Helicopters. Congrats Nicole!

Congratulations to **Andrea Beale**, who was awarded an AGA National \$3,000 full-time merit scholarships. AGA annually makes up to 4 such awards to AGA members and their family members. Andrea attends Princeton University. Her mother, Beckie **Beale**, has been an active member of the Virginia Peninsula Chapter for over 20 years including Chapter President in 2000-2001.

Marc Sangalang and his family spent their summer vacation in Europe (London, Paris and Tuscany). He and his wife celebrated their 25th wedding anniversary in a Villa in the middle of farmland in Italy.

Congratulations to **Ellen Silvela**, on the promotion she received at work this year!

Tia Godwin made the UFL's Virginia Destroyers cheerleading squad and was featured in a [VA-Pilot article](#) on it last month.



Brad Smith and Cecelia Smith receive the 2010-2011 2nd place Membership Recruitment award from AGA National President Lisa Casias. Could you be one of AGA's top member sponsors next year?!

- blankets for this event
- Komen Tidewater Race for the Cure: Sponsor and participate. Run, walk, or stroll for a cure. Chapter will help provide manpower to help arrange tables and food.
- Union Mission – Chapter will help provide manpower to help stock and arrange food supplies for the upcoming holidays.
- Food bank - (Southside and Peninsula) monetary contribution of \$100 to each Food bank (for Food Collection Drive).
- November 16, 2011, Chapter Meeting – *Bring a Guest* - Audio conference seminar. (POC is Melissa Saunders at msaunders@wittmares.com)
 - November community service projects:
 - Stockings and Bears for Christmas : Chapter members contribute by filling holiday stockings with books, toys, games and gifts for area children and donate them for Christmas distribution by the Salvation Army. Members can also dress

Ready, Set, Grow

AGA National Member-Get-A-Member Campaign

“Ready, Set, Grow” Member-Get-A-Member Campaign is the new AGA membership recruitment and rewards program running from May 1, 2011 until April 30, 2012.

You will receive a sponsor pin when your first new member referral joins AGA (be sure your name is listed as “sponsor” on their membership application!).

After six of your referrals join AGA (prior to Dec. 31, 2011) you earn free dues during the 2012–2013 membership year.

Recruit 10 or more members by March 31, 2012 and be placed into a drawing for a \$200 American Express Gift Card. After 10, each new member sponsored gives you another chance at the drawing. Recruit 10 members, get one chance at the drawing, recruit 16 members, get seven chances, and so on. The more members recruited, the more chances to win.

An AGA national meeting registration will be awarded to the AGA member who recruits the most new Early Career members during the campaign.

The member who recruits the most new members from May 1, 2011 through April 30, 2012 will be presented with the Recruiter of the Year distinction and receive a complimentary registration to the 61st Annual Professional Development Conference & Exposition (PDC) in San Diego and two tickets to Sea World San Diego. The next two members who recruit the most new members from May 1, 2011 through April 30, 2012 will each be presented with the Top Sponsor distinction along with a complimentary PDC.

Membership growth benefits us all – get out there and grow the organization!



Chapter Celebrates Its Success at End-of-Year Awards Night

Nearly two dozen chapter members celebrated a successful Virginia Peninsula chapter year at the annual awards night May 19th at the Quality Inn. After enjoying a buffet dinner of Italian favorites (chicken parmesan, pasta, and Italian sausage) and delectable desserts (carrot cake, key lime pie, apple pie and chocolate cake), chapter president Brad Smith made a number of awards to chapter members and organizations in appreciation for their support and assistance.

He gave a president's special award to each of the executive committee members, highlighting their contribution orally. Smith, who in his dedication to attend, had to miss his son's debut appearance in the Beach District track meet, was also given a plaque in recognition and thanks for his service. Ellen Silvela, serving in place of the out of town chapter president elect Curtis Joachim, named the two successful training conferences and the chapter's 50th anniversary celebration as highlights of the year.

The 2012 Board Members were installed by past chapter president (and Regional Vice President-elect) Mark Morehouse. Smith ended the evening by humbly confirming words of encouragement received early in his presidency from Morehouse that "anyone can run the chapter because it has such good people in it." As one successful year was ending, several board members indicated they were already gearing up for the beginning of its next one.



Chapter Award Recipients

Edward A. Howe Impact Award

Joaquin Liborio

Thomas E. Inman Exceptional Service Award

Ronald Ingram

Behn C. Taylor – Outstanding Chapter Member Award

Joseph Rutecki

Chapter Membership Award

Cecelia Smith
Socorro Folkes

Agency Recognition Award

NAVFAC

Presidents Special Award

Curtis Joachim	Ellen Silvela
Jocelyn Leyeza	David Sweeney
Melissa A. Saunders	Allison Shoemaker
Valerie Ward	Kelly Stefanko
Helen Brooks	Traneisha Bailey-Williams
Steve Reagan	Herbert C. Griffin, IV
Mark Morehouse	

Scholarship Winners

Old Dominion University

James Fiske



Ellen Silvela presents an award to Brad Smith in thanks for his service as 2010-2011 chapter president

Our Chapter has had a good run the last couple years, now it's time to turn it up another notch. Brad, the 2010-2011 Executive Board members have left a tough act to follow, but with the dedicated team of professionals we have going into 2011-2012, I'm confident that we are up to the challenge.

-- Curtis Joachim, Chapter President

Meet Your Board of Directors

At the May final chapter meeting of last year, your chapter board of directors for the upcoming AGA year was installed. These folks are all volunteers and many give countless hours taking care of a multitude of tasks that allows our chapter to offer an array of opportunities to you all, its members. The full list of directors always appears on the last page of the newsletter, along with contact information.

To give you a chance to better know them, below, we spotlight two of these directors this month. Don't hesitate to ask them more about their AGA duties. To maintain our chapter's vibrancy, we are always on the look out for a few good men and women to join our ranks of leaders!

Melissa A. Saunders,
Director of Meetings/Publicity

Anyone who has attended a chapter event in the last year likely recognizes Melissa as the person to which they RSVP'd. She not only keeps track of member reservations for meetings, both in advance and at the door for meetings, but she also scouts out the best financial deals for meeting locations and handles all of the communications with the venues.

Melissa says, "I was first introduced to AGA as a student member when I was in the MAAC club at Old Dominion University. I now work for Witt Mares as a Senior Accountant and am happy to serve as the Director of Meetings & Publicity for AGA. I enjoy the networking, CPE, and leadership opportunities that AGA has to offer. I hope to see you all at our next meeting!"



Melissa Saunders

Dr. Douglas E. Ziegenfuss,
Director of Research, Early Careers and Academic Affairs

To our benefit, Dr. Douglas E. Ziegenfuss, affectionately known as "Dr. Z", has been a mainstay on our chapter's board of directors for years. Dr. Z brings a wealth of knowledge about accounting and auditing related professional associations because he not only has certifications from most, but he's also been actively involved with them also for years. It's not as if he isn't busy enough running his OWN AGA chapter as the faculty advisor for the ODU Managerial Accounting and Auditing Club, (who's members comprise the AGA's only student chapter)!

Dr. Z is Professor and Chair of the Accounting Department at ODU where he also teaches auditing courses. He is a CPA, CMA, CIA, CFE, CGFM, CISA, CCSA, Cr.FA, and CFFP. Dr. Ziegenfuss has eight years of auditing experience principally in the Public Utility and Waste Management industries. He has authored or co-authored three books and twenty-five articles on audit related subjects. Starting in 2004, Dr. Ziegenfuss has developed and taught a two-hour training course in ethics that meets the requirements of the Virginia Board of Accountancy for Virginia CPAs. He annually presents the course 35 times to approximately 1,500 CPAs.



Dr. Doug Ziegenfuss

Community Service

By Tia Forte Godwin, Chapter Community Service Chair

This Month: Help with Daytime Food Distribution

Here are the details for our September Community Service event:

Mobile Pantry Distribution

Tuesday, September 20, 8:15am - 12:30pm (4.25 hours)

Volunteers are needed to assist with taking food into the community to designated locations for distribution in the neighborhood. Transportation is provided to and from the location. Volunteers will assist with unloading the mobile pantry truck and with the distribution of the food, under the supervision of a staff person or a trained Volunteer Team Leader.

Volunteers must be minimum 14 years of age for this activity. Adult supervision is required for those 14 and 15 years of age. Please be on time so that we may arrive to the distribution site at the designated time. For more details contact Tia Godwin at tfortegodwin@deloitte.com

Coming Next Month:

Blankets, winter Clothing drive –

The Chapter will collect blankets and all winter clothing to donate to the battered women and children's shelters and homeless shelters. Collection lasts October, November and December before winter sets in.

October - Komen Tidewater Race for the Cure:

Run, walk, or stroll for a cure. Chapter will help provide manpower to help arrange tables and food.

Union Mission – Chapter will help provide manpower to help stock and arrange food supplies for the upcoming holidays.

Read up on this summer's community service events on page 9

Member Spotlight



Annette C. Peberdy

What is your job position?

Auditor Senior Manager KPMG

Give us a brief description of your job.

Oversee the audit process in a variety of audit and accounting environments. It is very people-intensive, internally and externally.

What do you like most about your job?

The variety of organizations I get to work with and really getting to see how they operate and working with top quality coworkers and client personnel. My job also provides significant opportunities for rapid growth and experience.

Where would you like to see yourself in five years??

I still see myself as an Audit Senior Manager in the KPMG-Norfolk office five years from now. I enjoy my mix of clients and would like to continue working with a diverse combination.

What are the benefits of being in a professional association?

Organized trainings/meetings which provide opportunities to meet new people and catch up with acquaintances in the finance area. For those who don't receive CPEs through work, professional associations provide many great opportunities to obtain needed CPEs and keep up with new regulations. I enjoy getting to know more about the governmental agencies and companies that are active in the Hampton Roads area through the people I meet at AGA functions.

What is your most memorable AGA experience?

I've been a member for only about one year. The two events I've enjoyed the most so far were the Mid-Atlantic conference in Williamsburg last December and the AGA Chapter Awards night in May. Both appeared well planned and professional, and provided the opportunity to meet and talk to area finance personnel.

Anything else you'd like to share about yourself?

Since working with KPMG, I have had the opportunity to complete two audits overseas in a volunteer capacity in Ouagadougou, Burkina Faso and Brazil. Both were great experiences, other than the variety of vaccines needed! Expertise in the finance area can lead to very interesting experiences.

PDC Highlights

Celebrating Our Past, Embracing the Future

More than a dozen members from the VA Peninsula chapter took part in AGA's 60th Professional Development Conference (PDC) in Atlanta. The conference theme - *Celebrating Our Past, Embracing the Future* – was a fitting description for the four days in July in which the VA Peninsula chapter was honored with a number of awards – and proudly cheered the ODU graduate case challenge team's victory. The chapter had two reserved tables at each of the four seated meals so members had a daily chance to catch up with each other at the conference over lunch.

The chapter was honored in once again earning AGA's top distinction - Platinum Status! For its group, the chapter also won the Education Award and got honorable mention for its newsletter.

The topics were timely and the keynote speakers attention-getting. ABC News Senior Congressional Correspondent Jonathan Karl discussed the debt ceiling and the current political climate. A social media expert urged attendees to use social media tools to engage in conversations that can make their organizations more effective and responsive to public needs. Attendees also heard a remarkable turnaround story from the star of *The Chef Jeff Project* on the Food Network, which will be featured in an upcoming major motion picture played by Will Smith.

Five top officials representing the U.S. Office of Management and Budget (OMB), including Controller Danny Werfel gave a number of updates on its over-arching priorities to target government waste and make government more efficient. Other breakout sessions involved challenges government financial managers face including tightening budgets, improper payments and real property.

The chapter provided a gift basket prize for the annual community service fundraiser raffle, which raised \$23,631, some of which comes back to us locally as a match to our conference community service fundraisers.



AGA's Executive Director Relmond Van Daniker (left) presents framed certificates to each of the ODU grad team member. From left: James Fiske, Matthew Stewart, Meena Katwal, and Sara Crabtree. All of these students, some while holding full time jobs, are enrolled in the MS in Accounting program at ODU.

ODU Grad Students Win AGA Case Challenge

Old Dominion University was named the winning team at the first graduate-level government finance case challenge at the PDC in July. The three finalist teams -- George Mason University, Ohio Dominican University and Old Dominion University -- received an all-expense paid trip to attend the national conference where they presented their Citizen-Centric Reports to a panel of judges.

The team spent weeks on the project, first in creating their citizen centric report, then in preparing a presentation, despite being between classes and exams, and without class credit for their efforts. Faculty advisory Dr. Laurie Henry was resourceful in getting colleagues Drs. Burnham and Jesse Hughes to provide the team feedback.

ODU has the only active student chapter of the AGA and has had a long term relationship with the local chapter since Dr. Jesse Hughes was on the accounting faculty thanks to the ongoing efforts of Dr. Doug Ziegenfuss .

VA Peninsula Chapter Members at AGA's Professional Development Conference

Ms. Charlene M. Tutt, CGFM	Director, Resource Mgmt	Navy Medical Unit 3
Mr. Jorge Otero, CGFM	Head Financial Acct & Analysis	NASA Langley Research Center
Mrs. Jocelyn J. Leyeza	Accountant	USCG Finance Center
Ms. Tammy D. Cherry	Chief-Misc Payables	US Coast Guard Finance Ctr
Ms. Donna L. Miller, MSAC	Chief, Accounting R & A Unit	DHS/FEMA/OCFO/FMD/FFC
Mrs. Sheila A. Arrington	Accountant	NASA
Mr. Curtis Peter Joachim, CPA	Partner	The Joachim Group CPAs
Mrs. Cecelia Smith, MBA	Business Manager	NASA LARC
Mr. Bradford W. Smith	Assistant City Auditor	City of Norfolk
Ms. Kelly Stefanko, CGFM, CPA	Audit Manager	National Science Foundation OIG
Mr. Stephen D. Reagan, CPA	Unit Chief	US Coast Guard Finance Center
Mr. William H. Renica, III	Financial Manager	USAF
Mr. James Carson	Management Control Officer	NASA
Ms. Mary E. Peterman, CGFM, CPA	Vice President	Savantage Solutions Inc



More PDC Pictures



VA Peninsula chapter members Kelly Stefanko and Mary Peterman (center) hanging out with ODU grad team members James Fiske Sara Crabtree, and Matthew Stewart at a conference event at Turner Field – home of the Atlanta Braves.



Taking a break from the dance floor at the Monday night social event – (from left) Joy Leyeza, Gail English,, Kelly Stefanko, Mary Peterman, Sheila Arrington, Steve Reagan, Tammy Cherry, and Cecelia Smith.



Enjoying lunch together at the PDC are Joy Leyeza, Cecelia Smith, Tammy Cherry and Gail English.



Chapter president Curtis Joachim and Kelly Stefanko pour over the conference booklet deciding which session to attend next.



Brad Smith (center) accepts the chapter's Platinum Status award from National President Lisa Casias surrounded by chapter supporters Mary Peterman, Kelly Stefanko, Gail English, Joy Leyeza, and Steve Reagan on stage at the PDC in Atlanta. The chapter also won the Education Award for its group and honorable mention for its newsletter.



Tammy Cherry, Joy Leyeza, Gail English, and Cecelia Smith pose with Chef Jeff Henderson, New York Times Bestselling Author and America's Most Inspirational Culinary Star after his keynote address.

Community Service

By Tia Forte Godwin, Chapter Community Service Chair

There was no summer break from community service in the Virginia Peninsula! Here is a look at some of the activities the chapter took part in.



Chapter Spruces Up Samaritan House -- On Saturday, July 16, 2011, the Virginia Peninsula chapter participated in AGA's 1st Annual *National Community Service Week*. In association with the Samaritan House, the Virginia Peninsula AGA Chapter made a difference. AGA members landscaped and planted flowers at two Samaritan homes.

The Samaritan House is a non-profit organization that offers family safety while helping adults and their children regain control of their lives. The Samaritan House provides a range of services for those who have been victims of domestic violence and homeless families.

Chapter Helps Clean the Bay --

On Saturday, June 4th, our chapter partnered up with the GAO Norfolk Field Office to support the Chesapeake Bay Foundation's 23rd annual *Clean the Bay Day*. We cleaned up a portion of the Cape Henry Bike Trail about 2 miles outside of First Landing State Park in Virginia Beach. This annual community service tradition has been a great way to kick off the summer season and get those trails ready for the summer. We received many thanks from cyclists and walkers passing by us that morning as we worked together to positively impact the wildlife and waterways of the surrounding area. Thank you to all the volunteers who participated and braved the hot sun to keep our natural resources beautiful. A special thanks to Tobin McMurdie of GAO for coordinating our joint effort with the GAO Norfolk Field Office! (submitted by Ellen Silvela)



*Above, our great looking group of volunteers!
Below, Honey helps owner Melissa Saunders spot trash*



Below, volunteers scout for trash.



Chapter Supports Edmarc -- On Thursday, August 18, 2011, the Virginia Peninsula AGA Chapter team of Joe Rutecki, Brad Smith, his brother Jeff Smith, and Bill Shea. participated in the Edmarc Golf Tournament at Cypress Creek in Smithfield. They didn't win but had fun in the heat and smoke. Thanks to them and the chapter for supporting the community service project. Our Edmarc contributions were about \$400 for golf fees, raffle, and mulligans and the entire event raised \$35,000 for the organization.



Beyond the Chapter

AGA Regional and National News

Richard O. Bunce Jr., CGFM, CPA, received the gavel to become AGA's National President in July. Bunce, a special assistant to Virginia Commonwealth University's President, is a member of the Richmond chapter. He credited his predecessors for creating a solid foundation. "This is not about me. This is not about Dick Bunce. This is about you and every member of AGA. This is about what AGA wants to be and what AGA can be."

Bunce offered three ways to get more out of AGA membership: recruit a new member, serve in leadership positions and prepare a Citizen-Centric Report.

"Whatever the best fit for your talent and interest, put yourself in the game. What starts out as a donation of time turns into a labor of love. I promise you you'll get more out of AGA than you'll ever put in."

In my acceptance speech at the PDC, I asked our members to help AGA in three areas:

Recruit a new member: Every one of our members knows at least one person who would benefit from AGA membership and all that comes with it—from professional development to training and leadership opportunities. This year help a friend or colleague by explaining the value and benefits of your AGA membership. Recruit one new member.

Serve in a leadership position: Whether at the chapter, regional or national level, and volunteer for a leadership position. We need your experience, your fresh perspectives and your expertise.

Prepare a Citizen-Centric Report: Just two days of your time can help your agency, your state or another governmental unit on the path to publishing a Citizen-Centric Report. The AGA website contains templates that will get you started. [View the templates](#). To support your efforts, we're conducting a webinar on Aug. 10 to give more insights on the best ways to prepare a CCR. [Find out more about the webinar](#).

So this year, BE THE ONE! Be the one to serve. Be the one to lead. Be the one to make a difference.

UPCOMING NATIONAL CONFERENCES



Certification News

By Steve Reagan, CGFM Director



Apply NOW for your CGFM and get a \$20 rebate

From now until December 31, 2011, AGA is offering a rebate of \$20 for CGFM applications received with the assistance of AGA chapters.

In order to receive a \$20 rebate,

1. The complete CGFM application (application form, \$85 application fee and copy of the transcript) must be received by AGA Office of Professional Certification during the period of September 1 through December 31, 2011.
2. The CGFM application form **must have the promotional phrase: "CGFM chapter promotion – VA Peninsula" written at the bottom of the form**. If the application is submitted online, the applicant must put this phrase in the last question: "How did you learn about the CGFM Program?"

The rebate check will be sent to you by mail in January.

For additional information or assistance, contact Steve Reagan at sreagan01@verizon.net or (757) 484-8558.

Are YOU ready to become a CGFM? Click the following links to learn more!

[CGFM Application](#) and [CGFM Certification--Learn More](#)

Attention job hunters: The Military Sealift Command has a GS 510 - 5/12 – accountant position currently available. [Click here to see the job announcement](#) or visit USAJOBS.gov. Interested? Act fast as it closes on 9/3/11.

Changes Coming in Regional Structure

AGA last reviewed whether its regional and chapter structure aligns and functions properly ten years ago. Given that the demographics of AGA membership has shifted over that time, then National President Lisa Casias appointed a ten member Chapter and Regional Governance Task Force last program year (2010-2011), which included our RVP, Paul Geraty. The task force was asked to examine the current sectional/regional/chapter alignment and determine if there should be any changes. This could include changing the boundaries of the sections, creating, combining, or eliminating regions, and/or moving chapters within various regions.

AGA is comprised of four sections and each section contains three or four regions. Each region is lead by a Regional Vice President and assisted by the Immediate Past RVP, the RVP-Elect and four or five regional coordinators. The Mid-Atlantic Region has five regional coordinators who assist chapters in education, chapter development & assistance, membership & early careers, accountability & outreach and CGFM certification. Our region has nine chapters in five states. The Mid-Atlantic Region is one of three regions within Section IV led by SVPRS Phil Nally. The other two regions are the Capital Region and the Southeastern Region. The Capital Region is comprised of six chapters in three states and the District of Columbia. The Southeastern Region has eight chapters in five states.

<u>Before July 1, 2012</u> Mid-Atlantic Region	<u>After June 30, 2012</u> South Atlantic Region
Baltimore	Baltimore
Central Pennsylvania	Central-Pennsylvania
Dover	Charleston
North Carolina Triangle	Columbia
Old Dominion University	Dover
Philadelphia	North Carolina Triangle
Richmond	Old Dominion University
Roanoke	Philadelphia
Virginia Peninsula	Richmond
	Roanoke
	Virginia Peninsula
9 chapters in 5 states	7 chapters in 3 states

Mid-Atlantic Region Coordinators

Certification Regional Coordinator

Mr. Alfred B. Washington, CGFM (Richmond chapter)

Chapter Dev & Assistance Regional Coordinator

(vacant)

Community Svc Regional Coordinator

Ms. Dellareese Morton-Smith (Baltimore Chapter)

Early Careers Regional Coordinator

Mr. Rashad A. Holloway (Baltimore Chapter)

Interested in serving as a regional coordinator? The region is always looking for new leaders. Please contact Mid-Atlantic RVP Denise Wu at denise.wu@cliftoncpa.com or RVP-elect Mark Morehouse at mark.morehouse@navy.mil to find out how you can get involved in our region's

In April 2011, the task force produced a report entitled "Chapter and Regional Governance Task Force Report" providing a review of regional governance structure, the regional coordinator position, regional and chapter alignment and the implementation of its recommendations. This report contains a detailed appendix illustrating each section and subsequent regions before and after implementation

The report provides ten recommendations. Within Section IV, the Capital Region remains unchanged. The Southeastern Region will lose three chapters located in South Carolina & Florida and will become the Southeast Region. Two chapters presently located in the Southeastern Region will move to the Mid-Atlantic Region. Our region will lose four chapters located in Pennsylvania, Delaware and Maryland to what will be known as the North Atlantic Region. Our region will be known as the South Atlantic Region. The North Atlantic Region is located in Section I and is presently known as the Northeastern Region.

These changes will take effect at the start of the next program year (2012-2013) on July 1st, 2012. See the chart at left for more details.



The Virginia Peninsula Chapter Board of Directors 2010-2011

Chapter Officers:

President

Curtis P. Joachim, CPA, MBA
The Joachim Group CPAs &
Consultants, LLC
cjoachim@thejoachimgroupcpas.com

President-Elect

Ellen Silvela
Deloitte and Touche LLP
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Past President

Brad Smith
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Treasurer

Nicole Whitaker
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Secretary

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Emerging Leaders

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Chapter Directors:

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Meetings/Publicity

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Research, Early Careers and Academic Affairs

Doug Ziegenfuss, CPA, CMA,
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Webmaster

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Directors at Large:

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Mark Morehouse, CGFM
Military Sealift Command
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Regional Vice President- Mid Atlantic Region

Denise Wu
denise.wu@cliftoncpa.com

Have member news or pictures to share via the newsletter? Send to kstefanko@hotmail.com

Visit the Virginia Peninsula Chapter on the web at www.agavapen.org or
AGA National at www.agacgfm.org

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